



## FactSet Datafeed Professional Services from Continuus

FactSet partners with Continuus to provide professional services, enabling data through custom enterprise workflow solutions. Continuus is a specialized Consulting firm focused on serving Asset Managers with Data Engineering, Strategy and Governance, and advanced AI & Analytics solutions. Continuus can assist with the following FactSet Data Migrations:

### Benchmark Datafeeds & Data Governance

Optimize benchmark data access with specialized client onboarding support from Continuus. In addition to source migration, Continuus offers Systems Selection, Data Governance Program Initiation, and Market Data Optimization Analysis.

#### Security Reference Datafeeds & Enterprise Data Mesh

Switch to FactSet Security Reference with assistance from Continuus data professionals certified in front, middle and back office workflows. In addition to source migration, Continuus can work hand in hand with clients to create an optimal architectural framework to optimize people, process and technology.

#### Standard Datafeeds & Advanced Dashboards

Migrate off legacy datafeed sources and batch deliveries to access FactSet Standard Datafeeds via Data Sharing available in all major cloud platforms. In addition to source migration, Continuus offers advanced data modeling, custom query building, and BI dashboard creation.

# Engagement Framework

Professional Services for FactSet Datafeeds consists of the following engagement framework:

- 1. Technical Discovery: identify client requirements and scope of source to target migration. Conduct gap analysis between legacy source and FactSet.
- 2. Client Configuration: communicate client requirements and configure user defined elements and/or create custom data views and stored procedures.
- 3. Output Migration: Decommission legacy datafeeds and switch over to FactSet datafeeds
- 4. Project Completion: Conduct user training and Final Project Management Deliverable

Continuus concludes projects with a client workflow diagram outlining all processes and outputs that leverage FactSet Datafeeds, including client configuration settings and client contacts for escalation.